



ISRAEL DEFENSE VENTURE BUILDER
Solid & Resilient Investments



The Ecosystem Failure



Severe structural
capital mismatch



Deep-tech defies
venture timelines



Double valley of
death unbridged

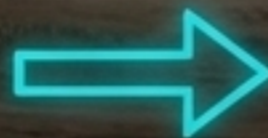


ARCHITECTURAL SHIFT: SPECULATION VS. INFRASTRUCTURE

TRADITIONAL VC

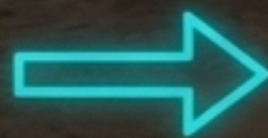
DEFENSE VENTURE
BUILDER

Taking Bets
(Speculation)



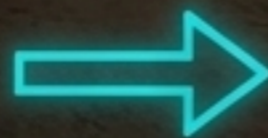
Building Businesses
(Engineering)

Speculative Equity



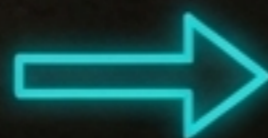
Yielding
Infrastructure Asset

Price Taker
(Market Premium)



Price Maker
(Intrinsic Inside-Cost)

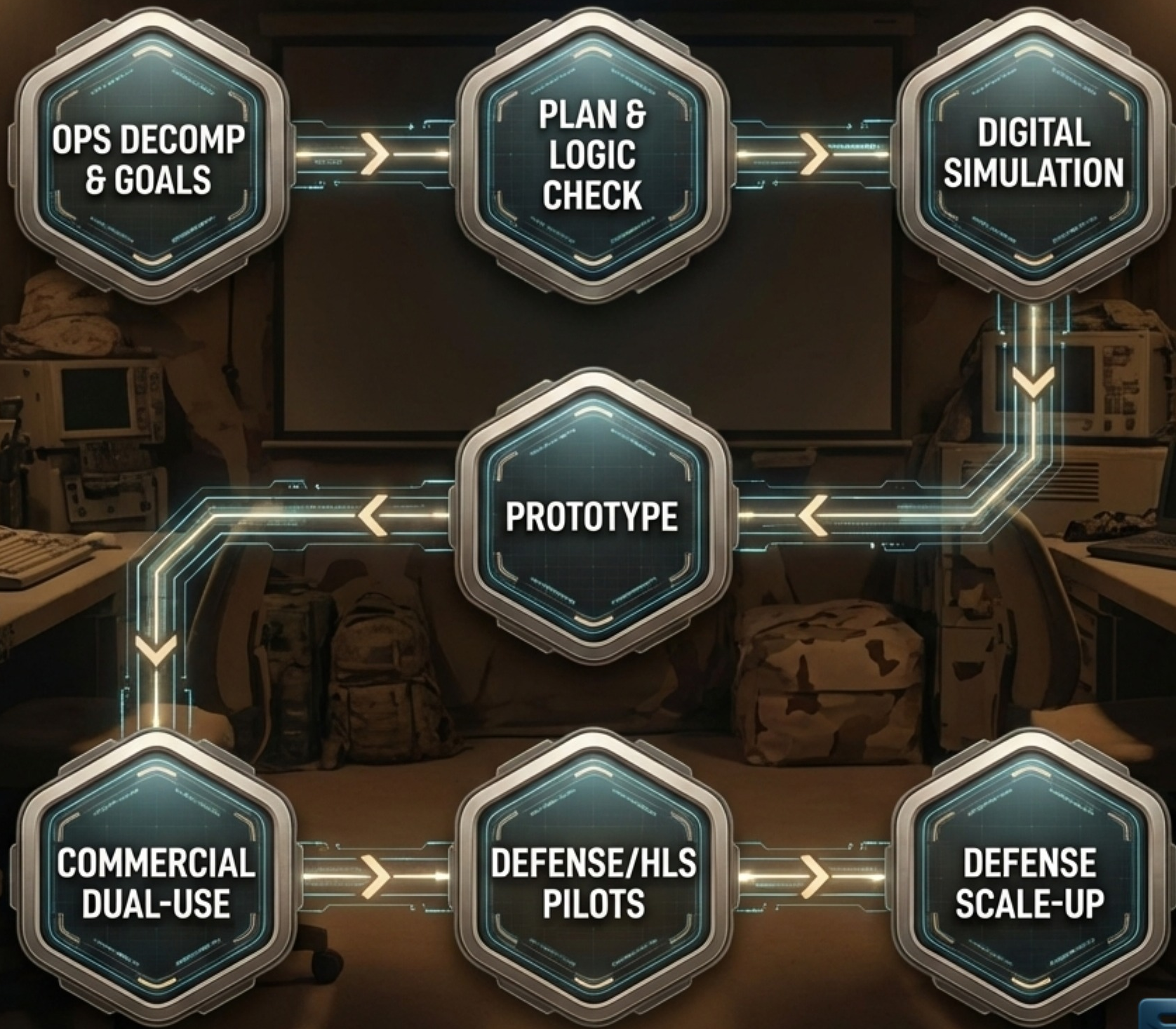
Uncontrollable
Science Risk



Engineered
Integration Risk



DEVELOPMENT & TRANSITION FRAMEWORK



Risk Transformation: Three-Pillar Alpha Filter

Day-Zero Client:

Mandatory verified end-user demand signal.

Premium COTS Integration:

Eradicating basic laboratory research.


Dual-Use Shield:

Mandatory civilian market commercial viability.

Secondary Cash Flow

Immediate revenue neutralizes budget dependency.

STAGE-GATE CAPITAL GOVERNANCE



The Blast Door
investment
committee.

Corporate Shielding: Balance Sheet Isolation

Absolute Bankruptcy
Remoteness via isolated
Special Purpose Vehicles.

Contagion Risk Elimination
prevents systemic balance
sheet contamination.

Regulatory Arbitrage
optimizes Basel IV and
Solvency II.

Liberating core economic
capital through legal asset
reclassification.



THE HUMAN ADVANTAGE

Field-expert mission managers leading every venture. Bridging operational pedigree with precision engineering.



The Structural Alpha Equation



Complete industrialization of defense technology
compounding institutional capital.



Let's Engineer Clarity!



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